

Subscription Form For Shares By Warrant-holders

Chin Hin Group Property Berhad

[Company No. (200101017677 (553434-U))]

Subscription Form

(to be executed and lodged with the Registrar for the exercise of Exercise Rights in relation to the Warrants)

Particulars of Depositor

*Name of depositor (Applicant) : _____

*Old NRIC/Passport/Armed Forces/
*Police Personnel/Registration No. : _____

*New NRIC No. : _____

*Company No. : _____

Correspondence address of depositor : _____

Contact number : _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository")

Name and address of Registrar: Bina Management (M) Sdn. Bhd. of Lot 10, The Highway Centre, Jalan 51/205, 46050 Petaling Jaya, Selangor Darul Ehsan

To : Chin Hin Group Property Berhad ("Company")

I/We, the undersigned, being the Warrant-holder(s) of the Warrants hereby irrevocably:

- i) confirm and declare that all information provided by me/us herein are true and correct;
- ii) confirm and declare that the information indicated with an asterisk (*) is identical with the information in the records of Bursa Depository with regard to my/our Securities Account and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Depository's records as mentioned earlier, the exercise of my/our Exercise Rights hereunder may be rejected;
- iii) authorise you to instruct Bursa Depository to debit the quantity(ies) of Warrants specified below from my/our Securities Account in the exercise of my/our Exercise Rights as specified below in accordance with the provisions of the Deed Poll and credit the corresponding quantity(ies) of new Shares into the same Securities Account from which the Warrants are to be debited;
- iv) declare and confirm the securities specified below intended for the exercise of Exercise Rights are or have been designated as "free securities" and are in my/our Securities Account;
- v) declare that where I am/we are entitled to receive new Shares upon the exercise of my/our Exercise Rights herein, I/we hereby authorise you to allot and issue the new Shares with Bursa Depository, and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned herein;
- vi) hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer, charge or otherwise encumber the securities intended for the exercise of Exercise Rights herein until the exercise is completed by the debiting of the securities from my/our Securities Account or the exercise is rejected by the Company whichever shall be applicable;
- vii) hereby make payment for the Subscription Money for such new Shares by banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia in favour of "**BKG WARRANTS CONVERSION ACCOUNT**" amounting to Ringgit Malaysia _____ (RM _____).



Source account for debiting				Targeted account for new shares	
Securities Code	Type of Securities	Quantity	CDS Account Number ADA & Branch Code/Account No.	Quantity	Securities Account Number ADA & Branch Code/ Account No.

Please complete and/or delete as applicable.

Dated the _____ day of _____ 2023

Signature: _____

Notes:

1. No share certificate will be issued to the Depositor as the result of any exercise of Exercise Rights herein.
2. No Depositor shall be allowed to instruct crediting of new Shares into a Securities Account other than one of those from which the securities are to be debited.
3. In exercising the Exercise Rights, compliance must be made with any exchange control or other statutory requirement for the time being applicable.
4. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Constitution (Memorandum and Articles of Association as adopted before the commencement of Companies Act, 2016) and a certified true copy of which must be lodged or registered with the Registrar.
5. Terms and expressions used in this Subscription Form shall have the same meaning as defined in the Deed Poll constituting the issue of the Warrants.
6. Subject to these Conditions, the Exercise Rights can be exercised by the Depositor at any time during the period commencing on and including the date of issue of the Warrants and expiring on the close of business at 5.00pm in Malaysia on 7 July 2023 (the "Expiry Date").
7. The Exercise Price means RM0.20 only for each new ordinary share or such adjusted price as may be for the time being be applicable in accordance with the Conditions set out in the Second Schedule (Part III) of the Deed Poll.
8. Any Warrants, the Exercise Right of which are not exercised by the close of business at 5.00pm in Malaysia on the Expiry Date will lapse and become null and void.
9. A processing fee of RM21.20 (inclusive of 6% SST) is payable to "**Bina Management (M) Sdn. Bhd.**" for each Exercise Form shall be paid by the Depositor to the Registrar.